

ArcelorMittal Point Lisas Limited (In Liquidation)

REQUEST FOR EXPRESSIONS OF INTEREST



Sale of Steel Plant

ArcelorMittal Point Lisas Limited (In Liquidation) (“AMPL IL”) invites Expressions of Interest from interested parties for the sale of its Integrated Mini Steel Plant at the Point Lisas Industrial Estate, Couva, Trinidad and Tobago, West Indies.

The Steel Plant comprises of, *inter alia*:

- Direct Reduced Iron (DRI) plants
 - 1 Midrex Mega Module (1999). Capacity 1,360,000 MT/year
 - 2 Midrex Series 400 (1980, 1982). Capacity 420,000 MT/year each
- Melt Shop
 - 2 Electric Arc Furnaces. 80 MVA each
 - 2 Ladle Furnaces. 25 MVA each
 - 2 Continuous Casters (1 Concast, 1 Danieli). 4 strands 130 mm²
- Rolling Mill
 - 1 Salem Pusher Type Reheat Furnace. Capacity 160 MT/hour
 - 1 Schloemann – Siemag Twin Strand Wire Rod Mill. Capacity 730,000 MT/year
- Lime Plant. Maerz Rectangular Kiln (1978). Capacity 150 MT/day
- Koppern Briquetting Plant
- Material Handling Systems
- Central Services and Administrative Infrastructures

- Port Equipment including one Ship Unloader (2,500 MT/hour), one Ship Loader (2,000 MT/hour), and two Luffing Cranes (25 MT) with access to an adjacent 2 berth port facility
- Capital and regular spares
- Property comprising approximately One Hundred and Five (105) hectares held under a 30 year lease which expires on 9th April, 2038

The Liquidator will consider offers for the Steel Plant as a complete package or for individual components listed above or any combination of the individual components with the preference being for the sale as a complete package.

The sale procedure is contained in a Confidential Information Memorandum which will be provided to interested parties upon:

- (a) the notarised execution of a confidentiality agreement by interested parties or their agents so authorised in writing; and
- (b) payment to AMPL IL of a non-refundable fee of One Thousand United States Dollars (US\$1,000.00) or Seven Thousand Trinidad and Tobago Dollars (TT\$7,000.00) by direct deposit or wire transfer.

EXPRESSIONS OF INTEREST MUST BE IN WRITING AND SUBMITTED NO LATER THAN 15TH JANUARY, 2019

Interested parties are asked to contact AMPL IL at the telephone numbers or email address listed herein for details on direct deposits or wire transfers.

AMPL IL reserves the right to alter or cancel this Request for Expressions of Interest at any time.

Mr. Christopher Kelshall - Liquidator
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